

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Rajapalayam Mills Limited (Scrip code – 532503; ISIN – INE296E01026)		
Name(s) of the Seller	RAMCO INDUSTRIES LIMITED		
Whether the Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	847360	11.49	11.49
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	847360	11.49	11.49
<b>Details of sale</b>			
a) Shares carrying voting rights sold	360000	4.88	4.88
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+d)	360000	4.88	4.88
<b>After the sale, holding of:</b>			
a) Shares carrying voting rights	487360	6.61	6.61
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	487360--	6.61	6.61



Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	inter-se transfer among promoters
Date of sale of shares	28-12-2015
Equity share capital / total voting capital of the TC before the sale	73,76,160
Equity share capital/ total voting capital of the TC after the sale	73,76,160
Total diluted share/voting capital of the TC after the sale	73,76,160

For **RAMCO INDUSTRIES LIMITED,**

*S. Balamuruga Sundaram*

**S.BALAMURUGA SUNDARAM**  
**SECRETARY & Sr.G M - LEGAL**

**CHENNAI**  
**28.12.2015**

**To**

1. BSE Limited Phiroz JeeJee Bhoi Towers Dalal Street, Mumbai – 400 001.
2. Rajapalayam Mills Limited Rajapalayam Mills Premises P A C Ramasamy Raja Salai Post Box no.1 Rajapalayam – 626 117.

