

Ramco Industries Limited

Regd. Office : 47, P.S.K.Nagar, Rajapalayam 626 108. Corporate Office : " Auras Corporate Centre" 6th Floor,
98-A, Dr. Radhakrishnan Road, Mylapore, Chennai - 600 004.



Audited Financial Results for the year ended 31st March, 2012

(Rs. in Lakhs)

	3 months ended	Previous 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for the Current Period ended	Year to date figures for the Previous Year ended	Consolidated for the year ended	Consolidated for the year ended
	31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011	31.03.2012	31.03.2011
	Audited	Unaudited	Audited	Audited	Audited	Audited	Audited
1. Net Sales / Income from Operations	19,047	16,105	17,968	67,461	55,962	79,813	67,235
2. Other Income from Operations	445	437	798	1,836	1,430	582	562
3. Total Income (1 + 2)	19,492	16,542	18,766	69,297	57,392	80,395	67,797
4. Expenditure							
a) (Increase) / Decrease in Stock in Trade and Work in Progress	(479)	(1,005)	(450)	(1,837)	(1,038)	(2,103)	(847)
b) Consumption of Raw materials	11,270	9,956	9,143	39,772	30,245	47,528	36,700
c) Employees Cost	1,203	1,039	1,006	4,227	3,506	4,736	3,841
d) Depreciation	817	874	804	3,339	2,948	3,523	3,047
e) Other Expenditure							
Cost of resale materials	188	693	177	1,777	245	86	245
Others	3,840	3,824	6,084	14,768	12,902	16,189	14,895
Total Expenditure	16,839	15,381	16,764	62,046	48,808	69,959	57,881
5. Profit from Operations before Other income, Interest and Exceptional Items (3 - 4)	2,653	1,161	2,002	7,251	8,584	10,436	9,916
6. Other Income	989	315	3	2,295	396	1,797	317
7. Profit from Operations before interest and Exceptional items (5+6)	3,642	1,476	2,005	9,546	8,980	12,233	10,233
8. Interest	756	603	557	2,415	2,069	2,534	1,998
9. Profit from Operations after interest but before Exceptional items (7 - 8)	2,886	873	1,448	7,131	6,911	9,699	8,235
10. Exceptional items	—	—	—	153	—	153	—
11. Profit / Loss from Ordinary Activities Before Tax (9+10)	2,886	873	1,448	7,284	6,911	9,852	8,235
12. Tax Expense							
- Current Tax	463	217	380	1,270	1,820	2,278	2,409
- Deferred Tax	(76)	(54)	(250)	(120)	(230)	(114)	(242)
13. Net Profit (+) / Loss (-) from ordinary activities after Tax (11-12)	2,499	710	1,318	6,134	5,321	7,688	6,068
14. Extraordinary items (Net of tax expense)	—	—	—	—	—	—	—
15. Net Profit (+)/ Loss (-) for the period (13-14)	2,499	710	1,318	6,134	5,321	7,688	6,068
16. Paid up Equity Share Capital (Face Value of Re.1/-per share)	867	867	867	867	867	867	867
17. Reserves Excluding Revaluation reserves	—	—	—	41,531	36,505	46,940	40,582
18. Earning Per Share (EPS) of Re.1/- each							
- Basic and Diluted before & after Extraordinary items - Rs.	2.88	0.82	1.52	7.08	6.14	8.87	7.00
19. Public share holding							
- Number of Shares (F.V. Re. 1/-)	4,00,82,460	4,11,36,340	4,28,61,840	4,00,82,460	4,28,61,840		
- Percentage of shareholding	46.25%	47.47%	49.46%	46.25%	49.46%		
20. Promoters & Promoter group							
a. Pledged / Encumbered							
Number of Shares (F.V. Re. 1/-)	26,00,000	26,00,000	32,20,000	26,00,000	32,20,000		
Percentage of Shares (as a % of the total Share holding of Promoter & Promoter group)	5.71%	5.71%	7.35%	5.71%	7.35%		
Percentage of Shares (as a % of the total Share Capital of the Company)	3.00%	3.00%	3.72%	3.00%	3.72%		
b. Non-encumbered							
Number of Shares (F.V. Re. 1/-)	4,29,26,720	4,29,26,720	4,12,01,220	4,29,26,720	4,12,01,220		
Percentage of Shares (as a % of the total Share holding of Promoter & Promoter group)	94.29%	94.29%	94.06%	94.29%	94.06%		
Percentage of Shares (as a % of the total Share Capital of the Company)	49.53%	49.53%	47.54%	49.53%	47.54%		
Investor complaints :							
Pending at the beginning of the quarter	Nil	Nil	Nil	Nil	Nil		
Received during the quarter	Nil	1	3	Nil	3		
Disposed of during the quarter	Nil	1	3	Nil	3		
Remaining unresolved at the end of the quarter	Nil	Nil	Nil	Nil	Nil		

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED - (STANDALONE)

Rs. in Lakhs

	3 months ended	Previous 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for the Current Period ended	Year to date figures for the Previous Year ended
	31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
	Audited	Unaudited	Audited	Audited	Audited
1. Segment Revenue / Income					
a. Building Products	14,203	13,552	15,186	54,116	44,156
b. Textiles	3,468	2,093	3,101	10,063	10,425
c. Wind Mill	187	176	148	1,243	1,185
d. Unallocated	1,634	721	331	3,875	1,626
TOTAL	19,492	16,542	18,766	69,297	57,392
Less : Inter-segment Revenue	164	231	115	917	850
Net Sales / Income from Operations	19,328	16,311	18,651	68,380	56,542
2. Segment Results Profit (+) Loss (-) Before Tax and Interest					
a. Building Products	1,763	1,047	1,060	5,277	5,226
b. Textiles	230	(289)	587	(161)	1,633
c. Wind Mill	10	4	(35)	563	444
d. Unallocated					
Total	2,003	762	1,612	5,679	7,303
Less : Interest	756	603	491	2,415	2,003
Add : Un-allocable income net off unallocable expenditure	1,639	714	327	4,020	1,611
Total Profit before Tax	2,886	873	1,448	7,284	6,911
3. Capital Employed : (Segment assets (-) Segment Liabilities)					
a. Building Products	29,144	28,829	25,164	29,144	25,164
b. Textiles	8,003	7,738	7,689	8,003	7,689
c. Wind Mill	2,878	3,005	3,370	2,878	3,370
d. Unallocated	2,373	1,437	1,149	2,373	1,149
Total	42,398	41,009	37,372	42,398	37,372

STATEMENT OF ASSETS AND LIABILITIES

Rs. in Lakhs

Particulars	STANDALONE		CONSOLIDATED	
	As at 31.03.2012	As at 31.03.2011	As at 31.03.2012	As at 31.03.2011
	Audited	Audited	Audited	Audited
A Equity and Liabilities				
1. Shareholder's Funds				
a. Share Capital	867	867	867	867
b. Reserves and surplus	41,531	36,505	46,073	39,715
c. Share application money	—	—	—	—
Sub Total share holders' funds	42,398	37,372	46,940	40,582
2. Non Current liabilities				
a. Long Term Borrowings	11,419	9,068	11,866	9,068
b. Deferred Tax Liabilities	2,289	2,409	2,365	2,479
c. Other Long Term Liabilities	1,577	1,337	1,577	1,337
d. Long Term Provisions	294	198	360	236
Sub Total Non Current Liabilities	15,579	13,012	16,168	13,120
3. Current Liabilities				
a. Short Term Borrowings	5,724	7,418	5,868	7,425
b. Trade Payables	3,777	3,761	4,470	4,383
c. Other current liabilities	9,357	10,074	9,482	10,099
d. Short Term Provisions	2,220	3,074	3,439	3,758
Sub Total Current Liabilities	21,078	24,327	23,259	25,665
Total Equity and Liabilities	79,055	74,711	86,367	79,367
B Assets				
1. Non current assets				
a. Tangible FA	26,513	22,855	29,810	23,757
b. Intangible FA	229	196	229	196
c. Capital WIP	749	2,526	1,685	3,171
d. Intangible assets under construction	—	—	—	—
e. Non current investments	20,262	20,262	19,758	19,758
f. Long Term Loans and Advances	1,477	3,642	739	2,807
g. Other non-current assets	1,398	811	1,399	811
Sub Total Non Current assets	50,628	50,292	53,620	50,500
2. Current Assets				
a. Current investments	—	—	—	—
b. Inventories	15,118	12,776	16,903	13,641
c. Trade Receivables	5,969	4,980	5,941	5,263
d. Cash and Cash Equivalents	1,388	2,285	3,176	5,167
e. Short Term Loans and Advances	—	—	—	—
f. Other current assets	5,952	4,378	6,727	4,796
Sub Total current Assets	28,427	24,419	32,747	28,867
Total Assets	79,055	74,711	86,367	79,367

Notes: 1. The above audited results were reviewed by the Audit Committee at its meeting held on 23.05.2012 and was taken on record at the Meeting of the Board of Directors held on 24.05.2012.
2. The Board has approved payment of final dividend of Re. 0.20 per share for the year 2011-12. Together with the interim dividend of Re. 0.90 per share paid already, the total dividend for the year 2011 - 12 is Re. 1.10 per share.
3. The exceptional income shown represents capital profit on sale of lands (part) in Gautam Budh Nagar, U.P., made in the Q.E., 30.06.2011.
4. Other expenditure for the quarter and the year ended 31.03.2012 includes Rs. 77.43 lacs towards net loss on foreign currency fluctuations to the extent that they are not regarded as an adjustment to the finance cost / fixed asset as per notification dated 31.03.2009 and 11.5.2011 amending A5 11.
5. Figures for the quarter ended March 31, 2012 and March 31, 2011 are the balancing figures between audited figures in respect of full financial year and published year to date figures upto the third quarter of the relevant financial year.
6. Previous year's figures have been regrouped / restated wherever necessary.

Place: Chennai
Date: 24th May, 2012

For **RAMCO INDUSTRIES LIMITED**
-sd/-
P.R. RAMASUBRAHMANEYA RAJHA
Chairman

20.4 x 51 cm