

Ref. No.NCD/2025-26
27.05.2026

BSE Limited
Floor 25, "P.J.Towers",
Dalal Street, Mumbai – 400 001

Kind Attn. : Mr. Sonal Sawant, Listing Compliance
Scrip Code: 976391
Company Code : 8972

Dear Sir,

Sub: Audited Standalone and Consolidated Financial Results for the Quarter ended 31st March, 2026 – our Privately placed NCDs of Rs.100 Crores - Submission of Statement under Regulation 52(7)(7A) of SEBI (LODR) Regulations, 2015 – reg.

We would like to inform you that the NCD Proceeds were utilised for the objects stated in the Disclosure Documents. Funds utilised include Debenture Issue expenses as on March 31, 2026. There is no deviation/variation in the utilisation of funds raised through NCDs.

We enclose Statements under Regulation 52(7)(7A) of SEBI (LODR) Regulations, 2015 in the format prescribed by SEBI.

We request you to kindly take the same on record.

Thanking you

Yours faithfully
For **Ramco Industries Limited**

S. Balamurugasundaram
Company Secretary and Legal Head

Statement of utilization of issue proceeds

Pursuant to the Annexure IV – A of Master circular for listing obligations and disclosure requirements for Non-Convertible Securities SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024 the statement of Utilization of the issue proceeds from the auditor of the listed entity shall cover below mentioned points: -

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes /No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Ramco Industries Limited	INE614A07033	Private Placement	Debenture	07-02-2025	Rs. 100 Crores	Rs.100 Crores	No	NA	NIL

NCD Proceeds were utilised for the objects stated in the Disclosure Documents only. Funds utilised includes Debentures Issue expenses as on March 31, 2026.

For **Ramco Industries Limited**

Name of Signatory - S. Balamurugasundaram
Designation – Company Secretary and Legal Head