

Ref. No.RSCA/Q4/2017-18
28.4.2018

BSE Ltd.

P J Towers, Dalal Street
Mumbai – 400001

Dear Sirs,

Sub : **Reconciliation of Share Capital Audit Report – QE 31.03.2018 – reg.**

Further to our filing of the Reconciliation of Share Capital Audit Report for the QE 31.03.2018 issued by M/s. S. Krishnamurthy & Co., Practicing Company Secretaries in XBRL mode in Listing Centre, we enclose the said Report in pdf file.

We request you to kindly take note of the above.

Thanking you

Yours faithfully
For RAMCO INDUSTRIES LIMITED



S. Balamurugasundram
Company Secretary & SGM(Legal)

Encl.: as above



S. Krishnamurthy & Co.,
Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

{In terms of Circular Nos. D&CC/FITTC/CIR-16/2002 dated 31st December 2002 & CIR/MRD/DP/30/2010 dated 6th September 2010, issued by the Securities and Exchange Board of India (SEBI) and Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996}

We have carried out a "**Reconciliation of Share capital Audit**" for the quarter ended **31st March 2018**, for the purpose of reconciling the total admitted capital with both the depositories namely, National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) and the total issued and listed capital in respect of **RAMCO INDUSTRIES LIMITED** ('the Company').

In this connection, we have examined the Register of Members, the beneficiary position details furnished by the depositories and other data / records / documents (both in physical form and in the computer system) maintained by **Cameo Corporate Services Limited, Share transfer agents to the Company**, and produced for our verification.

We hereby certify that, in our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as we considered necessary, the aggregate number of equity shares of the Company held in dematerialised form in NSDL and CDSL and in physical form, **tallies** with the total number of equity shares in the issued, paid-up, listed and admitted capital of the Company, as on **31st March 2018**.

We are furnishing the details vide "**Reconciliation of Share capital Audit Report**" Annexure, in respect of the said quarter.

For **S. KRISHNAMURTHY & CO.**,
Company Secretaries

K. SRIRAM

Partner

C.P. No.2215



Place: Chennai

Date: 27th April 2018



S. Krishnamurthy & Co.,
Company Secretaries

ANNEXURE

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996]

1.	For quarter ended	31st March 2018					
2.	ISIN	INE614A01028					
3.	Face value	Re.1/- (Rupee One) per share					
4.	Name of the Company	RAMCO INDUSTRIES LIMITED					
5.	Registered office address	47, P.S.K. Nagar, Rajapalayam – 626 108, Virudhunagar District, Tamilnadu.					
6.	Correspondence address	"Auras Corporate Centre", 2 nd Floor, 98-A, Dr. Radhakrishnan Salai, Mylapore, Chennai – 600 004.					
7.	Telephone & Fax Nos.	Telephone: 044 – 2847 8585 Fax: 044 – 2847 8597					
8.	E-mail address	bms@ril.co.in					
9.	Names of the stock exchanges where the Company's securities are listed	(a) BSE Limited (b) National Stock Exchange of India Limited					
					Number of shares	% of total issued capital	
10.	Issued capital					8,66,63,060	
11.	Listed capital (Exchange-wise) (as per company records)						
	(a) BSE Limited					8,66,63,060	
	(b) National Stock Exchange of India Limited					8,66,63,060	
12.	Held in dematerialised form in CDSL					2,20,64,190	25.46
13.	Held in dematerialised form in NSDL					6,09,19,859	70.29
14.	Held in physical form					36,79,011	4.25
15.	Total no. of shares (12+13+14)					8,66,63,060	100.00
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)						Not applicable
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	<i>Particulars ***</i>	<i>No. of shares</i>	<i>Applied / not applied for listing</i>	<i>Listed on stock exchanges (specify names)</i>	<i>Whether intimated to CDSL</i>	<i>Whether intimated to NSDL</i>	<i>In-principle approval pending from stock exchange (specify names)</i>

No changes			
***Rights, bonus, preferential issue, ESOP's, amalgamation, conversion, buyback, capital reduction, forfeiture, any other (to specify)			
18.	Register of Members is updated (Yes / No). If not, updated upto which date?	Yes	
19.	Reference of previous quarter with regard to excess dematerialised shares, if any.	Nil	
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not applicable	
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of demat requests	No. of requests	No. of shares
	Confirmed after 21 days	Nil	Nil
	Pending for more than 21 days		Not applicable
22.	Name, Telephone & Fax Nos. of the Compliance officer of the company	S. Balamurugasundaram Company Secretary and General Manager – Legal Telephone: 044 – 2847 8585 Fax: 044 – 2847 8597	
23.	Name, Address, Telephone & Fax Nos., and Registration No. of the Auditor (Practising Company Secretary)	K. Sriram {C.P. No.2215} , Partner, M/s. S. Krishnamurthy & Co. , Company Secretaries "Shreshtam", Old No.17, New No.16, Pattammal Street, Mandaveli, Chennai – 600 028. Telephone: 044 - 4207 4012 / 2461 1440 Fax: ----	
24.	Appointment of common agency for share registry work. If yes, name & address.	Cameo Corporate Services Limited 'Subramanian Building', No.1, Club House Road, Chennai – 600 002.	
25.	Any other details that the Auditor may like to provide (e.g. BIFR company, delisting from stock exchange, company changed its name etc.)	Nil	

For **S. KRISHNAMURTHY & CO.**
Company Secretaries

K. Sriram
K. SRIRAM

Partner

C.P. No.2215

Place: Chennai

Date: **27th April 2018**

